

NOTICE OF THE 15th MEETING
OF
THE COMMITTEE OF CREDITORS OF
INTELLICITY BUSINESS PARK PVT.LTD.
(UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS)

CIN NO: U45400DL2012PTC244744

Regd. Office- M-167, VIKASPURI, NEAR SYNDICATE BANK, NEW DELHI-110018

To,

1	Mr. Vivek Raheja JD 2C, 2nd Floor, Pitampura, New Delhi, Delhi-110034 vivek@vpgs.in	Authorised Representative of Financial Creditors in a Class (Home Buyers)
2	Mr. Manoj Kumar Chaudhary B-30, Sector-Gamma, Greater Noida (UP)-201306 Email: Mkc.ibp@gmail.com	Member of Suspended Board
3	Mr. Vikash Bhagat G-102, Alakhnanda Apartments, Rampuri, Ghaziabad- (UP)-201007 Email: Vikash.airwil@gmail.com	Member of Suspended Board
4	Mr. Anil Ram Sutar 304, Harsa Corner Complex, Ghazipur, New Delhi-110096 Email: anilramsutar@gmail.com	Member of Suspended Board
5	Mr. Sanjay Kumar B-30, Sector-Gamma-1, Greater Noida (UP)- 201306 Email: sanjay.airwil@gmail.com	Member of Suspended Board
6	Mr. Sameer Anil Sutar A-2, Sector-19, Noida, (UP)201301 Email: sameeranilsutar@gmail.com	Member of Suspended Board
7	Mr. Kamal Aggarwal S-563, 1st Floor, School Block, Sakarpur, Delhi,110092 Email: kamal.airwil@gmail.com	Member of Suspended Board
8	La Estructura Constructions LLP B 113, Sector 64, Noida, Up Email: laestructurallp@gmail.com	Operational Creditor
9	Aashiyana Civil Contractors Pvt Ltd. 304 Harsha Corner Complex, Local Shopping Centre, DDA, Gazipur, Delhi 110096 Email: swatisutar@hotmail.com	Operational Creditor
10	Dwarikadheesh Security Service (Mr. Rajvir Singh) S/o Kunwarpal Singh, Jagir, Kuberpur, Dharmangadpur, Bhongaon Mainpuri, Uttar Pradesh-205247 Email: rajvirsy1976@gmail.com	Operational Creditor
11	Confluence Consultancy Services (Mr. Vishal Sharma) S/o Late Sh. Nain Sukh Sharma , B-421, New Friends Colony, New Delhi-110065 Email: accounts@inconfluence.com	Operational Creditor
12	M/S Confluence Build Private Limited (Vishal Sharma) Confluence Build Private Limited, 151, 3rd Floor, Sukhdev Vihar, New Delhi-110025 Email: cbuild.india@gmail.com	Operational Creditor

13	Clavecon (India) Private Limited Khasra No.193, Vill-Patadi, Near NTPC, Dadri, Gautam Budh Nagar, Uttar Pradesh- 203208 Email: claveconindia@gmail.com	Operational Creditor
14	Vishal Contractor (Subhash Chauhan) Plot No.1 RC Colony, Bhangal, Noida, G.B Nagar Up Email: subtech.in@gmail.com	Operational Creditor
15	Dagmar Media (P) Ltd. 303, Dinar Bawan, 44, Nehru Place, New Delhi-110019 Email: info@dagmarmedia.com	Operational Creditor
16	Income Tax Department , 7/810-B, Tilak Nagar, Kanpur-208002 Email: vivek.singh@incometax.gov.in	Operational Creditor
17	Om Associates, Shop-11, Panchsheel Wellbazar, Crossing Republik, NH-24, Ghaziabad, U.P-201016 Email: omassociates777@gmail.com	Operational Creditor
18	Rajiv Singh, Deputy Commissioner, Commercial Tax, Noida Sector-3 Office of Deputy Commissioner, Commercial Tax, C-Block, Sector-18, Noida Email: rajeev.13111973@gov.in	Operational Creditor
19	Shri Radhika Tiles & Steel (Jai Narayan Bansal) 298/1, Near Kanawani Bridge, DPS School Road, Indrapuram, Ghaziabad, UP-201014 Email: bansalvishal1985@gmail.com	Operational Creditor
20	S.P. Construction (Pravendra Singh) 3rd floor, Dharam Market behind Sab Mall Sector-27 Noida-201301 Email: spconst@gmail.com	Operational Creditor
21	Yuvan Architect (Rohit Kumar) B-113, First Floor, Sector-64, Noida-201301 Email: yuvanarchitect@gmail.com	Operational Creditor
22	Ved Contractors Private Limited U-158, Vats Complex, Main Vikas Marg, Shakarpur, Delhi-110092 Email: vedprakash23@yahoo.co.in	Operational Creditor
23	Hukamchand 1015 street no.11, Ashok Nagar, Mandoli, New Delhi-110093 Email: arunkumar198213@gmail.com	Financial Creditor
24	Rita Rani, 126, Dwarka Puri, Muzaffarnagar Email: achintya@gmail.com	Financial Creditor
25	Asha Singh J-45, Sector-12, Pratap Vihar, Ghaziabad-201001 Email: spconst@gmail.com	Financial Creditor
26	Suranti & Vinod Kumar C-58, Sector-9, New Vijay Nagar, Gaziabad-201009 Email: vkvinod898@gmail.com	Financial Creditor
27	Bani Singh & Vinod Kumar C-58, Sector-9, New Vijay Nagar, Ghaziabad-201009 Email: vkvinod898@gmail.com	Financial Creditor
28	Neeraj Kumar Tayal 67/GF, Niti Khand-I, Indrapuram, Ghaziabad-201014 Email: neerajtayal14@gmail.com	Financial Creditor
29	Movie Time Cinemas Private Ltd. Kamal Cubena Building, Safdarjung Enclave,	Financial Creditor

	New Delhi Email: ankitkapur@movietimecinemas.in	
30	Shri Bharat Traders(Huf) B-1/802,Sector-30,World Spa West, Gurgaon, Haryana-122001 Email: ajitdhawan@gmail.com	Financial Creditor
31	Shri Pushkar Traders (Huf) R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
32	Shri Ajit Dhawan R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
33	Shri Ajit Dhawan R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
34	Kaveri Investment (Huf) R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
35	Kashi Investment (Huf) R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
36	Shri Rohit Dhawan R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
37	Shri Amit Dhawan R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
38	Shri Amit Dhawan R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
39	M/S Dinesh Enterprises (Huf) R/O B-1/802, Sector-30, World Spa West, Gurgaon-122001,Haryana Email: ajitdhawan@gmail.com	Financial Creditor
40	M/s Ample Infrastructure Pvt. Ltd R/o D-995, New Friends Colony New Delhi-110025 Email: manoj@renrealty.in	Financial Creditor

Dear All,

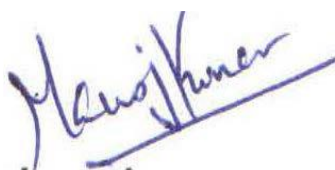
NOTICE is hereby given that in accordance with the provisions of Regulations 17, 18 & 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations"), the 15th Meeting of the Committee of Creditors ("CoC") of Intellicity Business Park Private Limited, will be held via video conferencing on 31-05-2024 at 04.00 PM at 4F-CS-14, Ansal Plaza Mall, Vaishali, opp, Dabur, Ghaziabad, Uttar Pradesh ,201010. **Login details/ Link for video conferencing shall be shared in due course of time.**

Kindly make it convenient for yourself or your Authorised Representative to attend the meeting.

Kindly note that for class of creditor (Home Buyers), the CoC meeting shall be attended by the Authorised Representative of class of Creditors (Home Buyers).

As per the provisions of Regulation 16A of CIRP Regulations, Mr. Vivek Raheja, Insolvency Professional having IBBI Registration No. IBBI/IPA001/IP-P00055/2017- 2017/10133, having his office at JD 2C, 2nd Floor, Pitampura, Delhi-110034 Email: vivek@vpgs.in is acting as Authorised Representatives of the Financial Creditors in a class (Home Buyers).

For Intellicity Business Park Private Limited



Mr. Manoj Kulshrestha
Resolution Professional
Reg. No. IBBI/IPA-003/IP-N00005/2016-17/10024
Email: intellicitycirp@gmail.com

Date: 29.05.2024

Place: Ghaziabad

Encl:

1. Agenda and notes to agenda for the 15th Meeting of CoC and resolutions which are proposed to be passed thereat and the Explanatory Statements to the said resolutions are also enclosed for your kind consideration.
2. Annexure-1 Profile of Proposed AR



NOTES

1. As per Regulation 21(2) of CIRP regulations, any Participant may attend the Meeting either in person or through an Authorized Representative. Those Participants who desire to depute authorised representative shall inform the Resolution Professional at least 24 hours in advance of the Meeting. The Authorized Representative is requested to carry proof of Identity for verification purpose.
2. As per Circular no. IBBI/CIRP/016/2018 dated 10th August, 2018, Person representing in the CoC should be competent and authorised to take decisions on the spot and without deferring decisions for want of any internal approval from the financial creditors.
3. Members who want to attend the Meeting Login ID/ Link of video conferencing shall be shared in due course of time. It is to be noted that the participants attending the aforesaid Meeting through video conferencing or other audio and visual means would also be considered as part of quorum for the aforesaid Meeting and a roll call will be carried out as per Regulation 24 (2) of CIRP Regulations for such participants.
4. A Participant being a Financial Creditor shall only be entitled to vote. **The Directors of the Corporate Debtor and one representative of the Operational Creditor (s), if any, attending the Meeting shall not have any right to vote at the Meeting and shall not form a part of the quorum.** A financial creditor being a related party of the Corporate Debtor shall not have any right of representation, participation or voting in the Meeting.
5. Only one representative of all Operational Creditor (s) shall be allowed to attend the meeting. Operational Creditors are requested to choose one representative amongst them and inform the Resolution Professional at least 24 hours before the meeting.
6. In terms of Regulation 13 of CIRP Regulations, the list of creditors is available for inspection.
7. As per provisions of Section 24 (4) of the Insolvency and Bankruptcy Code, 2016 (“Code”), the Directors, Partners and One Representative of Operational Creditors, of the Corporate Debtor may attend the Meeting of Committee of Creditors but shall not have any right to vote in such Meeting and shall not form a part of the quorum.
8. As per provisions of section 21 (8) of the Code, save as otherwise provided in the Code, all decisions of the committee of creditors shall be taken by a vote of not less than fifty-one per cent of voting share of the financial creditors.
9. In terms of provisions of Regulation 25(3) of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the resolution professional shall take a vote of the members of the committee present in the meeting, on any item listed for voting after discussion on the same.
10. As per provisions of Regulation 25(4) of CIRP Regulations, at the conclusion of voting at the Meeting, the decision taken on each of the items along with the names of the Members of the

Committee of Financial Creditors (CoC) who voted for or against the decision, or abstained from voting will be announced.

11. In terms of provisions of Regulation 25(5)(a) of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, the Resolution Professional shall circulate the minutes of the meeting by electronic means to all the members of the committee and authorised representative, if any, within forty-eight hours of the conclusion of the meeting.
12. In terms of provisions of Regulation 25(5)(b) of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016, Resolution Professional shall seek a vote of the members who did not vote at the meeting on the matters listed for voting, by electronic voting system in accordance with regulation 26 of The Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and voting shall be kept open for at least Twenty Four hours from the circulation of the Minutes.
13. Detailed instructions for e-voting follow on the next page.

INSTRUCTIONS FOR E-VOTING

START AND END TIME: The voting period will begin on **Saturday 01.06.2024 at 12.00 Noon and ends on Monday, 03.06.2024 at 12.00 Noon** during this period, the members of the Committee of Creditors are being provided the platform to cast their vote electronically.

WEBSITE LINK TO VOTE: The participating members of the Committee of Creditors should log on to the e-voting website <http://intellicitycirp.com/otp> login during the voting period.

LOGIN by OTP: Enter your mobile or email id. Kindly ensure you use the same mobile number or Email id as notified to the IRP for e-Voting.

You will also receive an INVITE e-mail from **Claim-Bridge** on the registered email id and mobile number with the same link <http://intellicitycirp.com/otp> login).

PASSWORD: Enter your mobile number or Email id and click on submit button. Your unique OTP (One Time Password) would be delivered on your mobile number and registered email. Once you enter the OTP click on confidentiality agreement button and Submit you would be logged in to voting platform.

VOTING: Once logged in, you would go to voting's and click on it. Here you would see the voting from the **<company / IRP>** listed. Click on the event name i.e **<Vote here>** and you would be taken to voting page.

OPTIONS: On the voting page, you will see all the items to be voted upon. Against each item, following options would be available:

YES

NO

ABSTAIN

CONFIRMATION: After selecting the option, click on **"SUBMIT"**. You would receive a "THANK YOU" message on the screen. This is a confirmation that your vote has been recorded and also receives a confirmation note on registered email and mobile.

CONTACT US: In case you have any queries or issues regarding e-voting, write an email to Tanya@claim-bridge.com.

INTELLICITY BUSINESS PARK PVT.LTD.

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CIN NO: U45400DL2012PTC244744

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AGENDA FOR THE 15th MEETING OF COMMITTEE OF CREDITORS

A- LIST OF ISSUES TO BE DISCUSSED/NOTED

ITEM NO. 1

CHAIRMAN OF THE MEETING

As per Regulation 24(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Resolution Professional shall act as the Chairman of the meeting of the Committee of Creditors.

ITEM NO. 2

TO TAKE THE ROLL CALL AT THE MEETING

As per Regulation 24(2) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Resolution Professional shall take a roll call, if any participant is attending the meeting through video conferencing or other audio and visual means.

ITEM NO. 3

TO ASCERTAIN THE QUORUM OF THE MEETING

As per Regulation 22(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the quorum for the meeting of members of the committee shall be at least 33% of the voting rights present either in person or by video conferencing or other audio-visual means. The committee may modify the percentage of voting rights required for quorum in respect of any future meetings of the committee.

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ITEM NO. 4

TO TAKE NOTE OF THE MINUTES OF THE PREVIOUS MEETING OF COMMITTEE OF CREDITORS.

The Minutes of previous COC meeting i.e., 14th COC, held on 30th April, 2024, has already been circulated to all the participants as well as placed before Committee of Creditor (COC) which took note of the same.

The RP shall also convey to the CoC members that in the 14th CoC minutes there is the typographical error in Item No. 5, to be read as “the Airwil Intellicity Social Welfare Society (AISWS)” in place of Intellicity Social Welfare Society (ISWS) has filed a Writ Petition before the Hon’ble Allahabad High Court vide WRIT - C No. - 31926 of 2023.

The RP shall further apprise to the CoC members that the rectification in item no. 5 has also been intimated to the Authorized Representative of Financial Creditor (in class) Creditor, Mr. Vivek Raheja vide an email dated 6th May, 2024.

Accordingly, the CoC members are requested to kindly take note of the same.

ITEM NO. 5

RP informed to the COC that the after approval of the Resolution Plan by the CoC and filing of an application under Section 30(6) of the Insolvency and Bankruptcy Code, 2016 (“Code”) before the Hon’ble NCLT, Delhi, the Resolution Professional has been continuously receiving claims on regular basis from the various creditors. These claims would be considered by RP as per the Judgment of Hon’ble NCLAT, New Delhi in the matter of Punit Kaur v/s K.V Developers in company appeal no. 390 of 2022.

Further, RP informed that after his appointment by Hon’ble NCLT, New Delhi Bench-II, many claims has been received and out of which some are admitted and remaining are under verification, till date and intimated to Resolution applicant i.e., M/s. SSR Township Pvt. Ltd and homebuyer. The list of these homebuyers who have filed delayed claims are as follows:

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S.No	Name	I.A No.	Order Date	Claim status	Total Claimed Amount	Admitted Amount
1	Himanhu Bhatt & Lalit Mohan Bhatt	2810/2022	4-Oct-2022	Admitted	13,85,195	13,85,195
2	Ripu Daman Singh	5524/2022	28-Nov-2022	Admitted	36,12,000	36,12,000
3	Tarun Kumar & Amrit Ram	5958/2022	5-Dec-2022	Admitted	20,03,652	19,20,353
4	Himanshu	5270/2022	28-Nov-2022	Admitted	22,92,832	22,07,107
5	Pankaj Sati & Manu Sati	5822/2022	1-Dec-2022	Admitted	21,65,062	13,62,204
6	Rajneesh kumar Srivastava	6228/2022	21-Dec-2022	Admitted	56,45,204	36,48,194
7	Karishma Sharma	6129/2022	19-Dec-2022	Admitted	6,23,690	5,88,582
8	Iqbal Singh	6147/2022	19-Dec-2022	Admitted	21,63,107	21,25,795
9	Aradhna Upadhyaya	6178/2022	19-Dec-2022	Admitted	10,93,307	9,63,578
10	Anil Kumar Wadhwa	6323/2022	2-Jan-2023	Admitted	26,02,670	16,92,699
11	Shruti Gaur	6364/2022	2-Jan-2023	Admitted	21,67,998	14,41,151
1	Nivedita Singh & ors.	6218/2022	21-Dec-2022	Admitted	41,49,263	22,68,578
2	Rajat Mohan Gupta	6317/2022	2-Jan-2023	Admitted	6,70,000	6,15,778
3	Mohit Chaudhary	6366/2022	2-Jan-2023	Admitted	13,10,829	12,53,709
4	Dharmendra Kumar	6369/2022	2-Jan-2023	Admitted	23,31,438	15,44,501
5	Shrikrishna Singh	6360/2022	2-Jan-2023	Admitted	40,39,946	25,81,106
6	Kailash Nath Singh	6361/2022	2-Jan-2023	Admitted	20,73,720	7,68,565
7	Kailash Nath Singh	6361/2022	2-Jan-2023	Admitted	23,65,724	8,71,176
8	Sunil Kumar Wadhwa	6397/2022	2-Jan-2023	Admitted	8,66,000	8,66,000
9	Shubhra Srivastava	6387/2022	2-Jan-2023	Admitted	12,34,315	12,19,136

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10	Anjali Verma	6386/2022	2-Jan-2023	Admitted	19,84,276	10,06,391
11	Gunjan Kumar	001/2023	9-Jan-2023	Admitted	18,47,812	11,28,456
12	Aman Bhushan Chowdhary	22/2023	9-Jan-2023	Admitted	21,14,086	14,38,230
13	Col Man Mohan Yadav	25/2023	9-Jan-2023	Admitted	7,69,600	5,15,073
14	Sajal Jain	58/2023	9-Jan-2023	Admitted	24,56,500	14,01,772
15	Vandana Choudhary	464/2023	25-Jan-2023	Admitted	13,70,000	11,58,336
16	Vineet Kumar	605/2023	25-Jan-2023	Admitted	49,00,934	32,29,728
17	Pratap Pal Singh	617/2023	6-Feb-2023	Admitted	53,94,560	37,54,650
18	Veena Dar/ Mukta Dar	618/2023	6-Feb-2023	Admitted	22,09,798	11,08,742
19	Jyoti Bansal	701/2023	6-Feb-2023	Admitted	19,97,455	13,55,646
20	Sanjay Kumar Singh	995/2023	6-Feb-2023	Admitted	1,92,000	1,85,329
21	Varun Arora	1001/2023	20-Feb-2023	Admitted	33,39,504	19,71,606
22	Rajesh kumar	127/2023	20-Feb-2023	Admitted	28,90,000	23,02,172
23	Geetha Venugopal	1250/2023	20-Feb-2023	Admitted	13,01,105	9,88,950
24	Karamvir Singh	1252/2023	1-Mar-2023	Admitted	22,55,533	17,64,106
25	Suchi Jain	1366/2023	1-Mar-2023	Admitted	50,02,305	29,63,180
26	Karan Banaik	1369/2023	10-Mar-2023	Admitted	41,62,630	14,24,889
27	Harday Narayan Dwivedi	1409/2023	15-Mar-2023	Admitted	8,45,889	8,45,889
28	Ramesh Chandra/ Archana Sharma	1757/2023	31-Mar-2023	Admitted	6,94,711	6,92,890
29	Shyoraj Sharma	1822/2023	10-Apr-2023	Admitted	29,37,167	18,46,055
30	Vandana Keshari	1850/2023	10-Apr-2023	Admitted	8,87,869	5,46,862

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31	Puneet Singh	1852/2023	10-Apr-2023	Admitted	13,07,090	7,24,267
32	Ranjeet Singh	1854/2023	10-Apr-2023	Not Verified	36,53,072	24,04,102
33	Lalit Kumar Yadav	1855/2023	10-Apr-2023	Admitted	5,11,073	5,11,073
34	Sriparna Chaudhary	1856/2023	10-Apr-2023	Admitted	35,86,262	20,71,480
35	Arbind Kumar	1189/2023	27-Jul-2023	Admitted	32,83,347	21,42,515
36	Gyan Prakash	1500/2023	27-Jul-2023	Admitted	62,09,942	16,03,922
37	Sunita Goel	353/2023	27-Jul-2023	Admitted	1,17,95,650	74,04,460
38	Shankar Singh Bisht	370/2023	27-Jul-2023	Admitted	10,42,527	10,38,053
39	Naipal Singh Sagar	372/2023	27-Jul-2023	Admitted	31,93,965	29,17,251
40	Gurinder Kumar Bansal	378/2023	27-Jul-2023	Admitted	44,43,799	44,43,799
41	Ashok Kumar Joshi	6244/2022	27-Jul-2023	Admitted	8,67,110	5,83,733
42	Ashok Kumar	6291/2022	27-Jul-2023	Admitted	12,54,710	7,38,841
43	Tajinder Singh	6292/2022	27-Jul-2023	Admitted	14,85,804	9,07,856
44	Rupam Chaturvedi	2680/2023	27-Jul-2023	Admitted	18,13,692	24,63,638
45	Nirmala Devi kulshrestha	2683/2023	27-Jul-2023	Admitted	18,97,359	9,49,698
46	Pushpa devi	2687/2023	27-Jul-2023	Admitted	43,47,770	22,03,336
47	Neelam Choudhary	2806/2023	27-Jul-2023	Admitted	19,01,860	12,68,574
48	Neelam M Pratap	2970/2023	27-Jul-2023	Admitted	37,42,893	24,95,115
49	Nikhil Srivastava	3251/2023	27-Jul-2023	Admitted	13,91,534	8,78,777
50	Anoop Kumar Srivastava	3246/2023	27-Jul-2023	Admitted	54,09,200	15,79,000
51	Rita Singh	3273/2023	27-Jul-2023	Admitted	4,53,623	4,53,623
52	Kiran Choudhary	3283/2023	27-Jul-2023	Admitted	14,22,117	13,23,929

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53	Madan Kumar	3294/2023	27-Jul-2023	Admitted	12,00,961	7,80,097
54	Brijesh Kumar	2349/2023	27-Jul-2023	Admitted	27,82,754	11,60,934
55	Brijesh Kumar	2349/2023	27-Jul-2023	Admitted	18,54,852	16,74,852
56	Amit Gautam	6498/2023	27-Jul-2023	Admitted	27,68,887	16,14,249

16,79,71,538 11,09,01,529

List of claims which are under verification

1	Mangey Singh	1370/2023	10-Mar-2023	Under Verification
2	Lalit Mohan Johri	1853/2023	10-Apr-2023	Under Verification
3	Arti Gupta	2677/2023	27-Jul-2023	Under Verification
4	Amardeep Sharma	1203/2023	27-Jul-2023	Under Verification
5	Devinder Kumar Gupta	1506/2023	27-Jul-2023	Under Verification
6	Rajesh Sehgal	3179/2023	27-Jul-2023	Under Verification
7	Amanpreet Pannu	3249/2023	27-Jul-2023	Under Verification
8	Nivendan fin Invest Lease Limited	6259/2022	27-Jul-2023	Under Verification
9	Davinder Gupta & Sons Realtors Pvt. Ltd	4476/2023	25-Aug-2023	Under Verification
10	Davinder Kumar Gupta	4477/2023	25-Aug-2023	Under Verification
11	Subhash Chandra Sachdeva	4522/2023	-	Under Verification
12	-	3253/2023	-	Under Verification
13	-	4356/2023	-	Under Verification

Further, the list of such creditors will be shared with Resolution applicant i.e., M/s. SSR Township Pvt. Ltd for taking necessary actions as per the Judgment of Hon'ble NCLAT, New Delhi in the matter of Punit Kaur v/s K.V Developers in company appeal no. 390 of 2022.

Accordingly, the CoC members are requested to kindly take note of the same.

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B- LIST OF ISSUES TO BE VOTED UPON AFTER DISCUSSIONS

AGENDA-1

TO DISCUSS AND APPROVE THE MINIMUM INTERVAL FOR HOLDING COC MEETINGS.

The Resolution Professional invited the attention of CoC members to the recent amendment in CIRP regulations by the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) (Amendment) Regulations, 2024 dated 15th February, 2024. The relevant amended regulation 18(1) is as stated below:

18. Meetings of the Committee

“(1) A resolution professional shall convene a meeting of the committee before lapse of thirty days from the last meeting:

Provided that the committee may decide to extend the interval between such meetings subject to the condition that there shall be at least one meeting in each quarter.”

The Resolution Professional apprised the CoC members, with regard to the above provision, the CoC is requested to discuss and approve the convening of CoC meeting once in every quarter, as they deem fit.

The CoC discussed the same and the following resolution was proposed to be passed through E-Voting:

PROPOSED RESOLUTION:

“RESOLVED THAT in pursuant to the provisions of Regulation 18(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation, 2016, the proposal for convening the CoC meeting once in every quarter by

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the Resolution Professional, as placed before the members of Committee, be and is hereby approved.”

AGENDA-2

TO TAKE NOTE OF THE REPLACEMENT OF THE AUTHORIZED REPRESENTATIVE FOR THE FINANCIAL CREDITOR (IN CLASS) “MR. VIVEK RAHEJA” AND THE PROPOSED NEW APPOINTMENT FOR AUTHORIZED REPRESENTATIVE FOR THE SAME CLASS.

The Resolution Professional shall inform the CoC members that, in response to a majority request from homebuyers conveyed via email, discussion will be initiated regarding the replacement and appointment of a new Authorized Representative for Financial Creditor (in Class).

The homebuyers, in light of Mr. Vivek Raheja's suspended IBBI license, have expressed their desire to nominate a new Authorized Representative. Consequently, as per the regulation 16A sub regulation (3B) of the CIRP Regulation 2016 the Resolution Professional has presented three insolvency professionals for the creditors' consideration in the following classes.

Sr. No.	Name of Insolvency Professional	IBBI Registration No.
1	Gagan Gulati	IBBI/IPA-002/IP-N00893/2019 -2020/12832
2	Amit Talwar	IBBI/IPA-002/IP-N01178/2021-2022/13887
3	Vinod Kumar Chaurasia	BBI/IPA-001/IP-P00100/2017-18/10200

The Profile of abovementioned proposed Insolvency professional for the designation of Authorized Representative is attached as **Annexure 1**.

Accordingly, the Resolution Professional brought to the attention of the authorized representative of the Financial Creditor (in Class) to the provision outlined in regulation 16A of subsection 3A of the Insolvency and Bankruptcy Board of India (Insolvency

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Resolution Process for Corporate Persons) Regulations, 2016. Which states that:

“The financial creditors in the class, representing not less than ten per cent. voting share may seek replacement of the authorised representative with an insolvency professional of their choice by making a request to the resolution professional who shall circulate such request to the creditors in that class and announce a voting window open for at least twenty-four hours”.

PROPOSED RESOLUTION

“RESOLVED THAT pursuant to the regulation 16A of sub regulation 3B of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 and other applicable provisions if any of the Insolvency and Bankruptcy Code, 2016 and in accordance with rules and regulations made thereunder, approval of committee of creditors be and is hereby accorded for removal of Mr. Vivek Raheja as the authorized representative of Financial Creditor (in Class) and appoint _____, Insolvency Professional having Registration No. _____ as the authorized representative of Class in creditors in the matter of Corporate Insolvency Resolution Process of M/s Intellicity Business Park Private Limited

“RESOLVED FURTHER THAT Mr. _____ (authorized representative of class in creditors) will be paid as per the norms of IBBI.”

“RESOLVED FURTHER THAT RP is directed file an appropriate application for newly Appointed Authorized Representative.”

“RESOLVED FURTHER THAT, the fees and expenses of the authorized representative of Financial Creditor (in class) shall be the part of CIRP cost.”

1. ANY OTHER MATTER WITH THE PERMISSION OF THE CHAIR.

The members of COC would be entitled to raise any other matter to be discussed and decided with the permission of the chair.

ADVOCATE, IP GAGAN GULATI
Insolvency Professional
Registered with
IBBI
Established under IBC 2016

OFFICE AT:

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Tel: +91 7982097644

Mob: +91 9717999399

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ipgagangulati@gmail.com**

ABOUT

Gagan Gulati, Insolvency Professional and Founder Advocate of "THE CORPORATE GALAXY" is one of the renowned legal firm name in Delhi & NCR since 2008, and known after our high-end solutions either in Insolvency, Commercial, legal and consultancy services. Both the local and regional Clients are acquiring benefits and achieve their desired results out of our xprofessional assistance. Our success is based on unprecedented accumulated experience in dealing with Insolvency, Corporate Law Related matters, Merger and Amalgamation, IPR Solutions, Corporate litigation available to our customers to answer all inquiries and provide high-quality services in order to meet client's interests and building a strong and a long-term relationship.

We recognize that even in a competitive economy with large no. of professionals, there is always a risk of uncertainty. We will capitalize opportunities through our customized service, and performance extensive quality assurance and monitoring to maximize efficiency.

The Service industry is one of the most challenging businesses to be in and requires outstanding execution **skills and competence**. We have mastered the art and have sustainable competitive advantage through **strong fundamental practices** that are an integral part of **our operational model, and more importantly, our culture**.

The Firm have a team of Lawyers, IPs, Chartered Accountant, Company Secretaries to handle the said matters efficiently and diligently.

We work with the sole objective of arriving at **time bound Insolvency resolutions** for Corporate to **maximize the value** of assets and balance the interest of all the stake-holders under IBC.

We have practiced the following distinctive capabilities that enable it to provide customized and perfect solutions on time, everytime.

Our Services (As Insolvency Professional)

Interim Resolution Professional (IRP):

Our Team has qualified Insolvency Professionals who can act as Interim Resolution Professional (“IRP”) of the Creditor or the Debtor (“Applicant/s”) who have filed an application for initiating corporate insolvency resolution process u/Sec.7, 9 or 10 of the Insolvency and Bankruptcy Code, 2016.

Resolution Professional (“RP”):

We are qualified to be appointed by the Committee of Creditors (“C-o-C”) as the Resolution Professional (“RP”) for any case admitted by NCLT for resolution under IBC, 2016.

Insolvency Advice:

We provide professional and impartial advice to Debtors and Creditors and their Lawyers, Accountants and Directors for the best course to be adopted for the resolution process in case of default by the Debtor.

Representation in Committee of Creditors (“CoC”) –

We can represent one or more creditors jointly or the corporate debtor in the CoC, to articulate their point of view and report the developments of the Resolution Process.

Voluntary Liquidation of a Corporate Person:

For any of the companies or corporate persons that intend to liquidate itself voluntarily, we can be appointed as the “Liquidator” under Sec.59 of Chapter V of the Code to carry out the Voluntary Liquidation of the Corporate Person under the conditions and procedures specified there in.

Restructuring Advisory:

We advise companies on restructuring their business through closure of low-margin or loss making segments, selling non-core assets and expanding or restricting operations in certain areas.

Assistance in Management and Administration of a Corporate Debtor:

Immediately on the appointment of an Interim Resolution Professional (“IRP”), the management of the affairs of the corporate debtor shall vest in the IRP. We can help the IRP in management and administration of the company, until the Insolvency Resolution Process is complete.

Other offered services as An Expert

- Merger and Amalgamation
- IPR related Matters
- Corporate / Legal Due Diligence
- Maintaining Secretarial, & Management Accounting Records
- Developing Systems of Corporate Law Matters
- Corporate Advisory Services
- Management Consultancy
- Corporate Finance,
- Appearance before NCLT and NCLAT
for Compounding
Oppression and Mismanagement
Insolvency and Bankruptcy Code, 2016
Mergers and Amalgamation
Liquidation
Restoration of Companies etc.
Insolvency and Bankruptcy Code, 2016
Companies Act, 2013
- Legal Aids
- Representation with Various Government Authorities

Team –

We have a multi-disciplinary team of professionals with diverse background and complementary skills including: Insolvency Professionals, Company Secretaries, Registered Valuer, Chartered Accountants, Cost Accountants, Lawyers, Engineers, and Senior Management Professionals.

We have access to the best professionals in the Area of Law, Corporate Governance, Taxation, Banking and Business Management.

The Team has a combined experience in Insolvency Matters, Merger and Amalgamation, Corporate Restructuring, Winding Up of companies, Corporate and Legal Due diligence, Forensic Audit, IPR Assistance Globally.

Brief Particulars of Proprietor Gagan Gulati:

Name of Insolvency Professional	IP Gagan Gulati
IBBI Registration Number	IBBI/IPA-002/IP- N00893/2019-2020/12832
PAN Card Number	AHFPG7370M
Address and contact details, as registered with IBBI	
Email	advocategulati@gmail.com
Mobile	9717999399
Landline	011-41321043
Address	A-179, First Floor Sudershan Park, New Delhi 110015
Academic/Professional Qualification	B.com (H), LL.B., IP
Specialization /Experience	IBC, Matters, Merger and Amalgamation, Corporate Advisory Services, Appearance before NCLT, Liaison with Various Government Authorities.
Name of IPA of which applicant is a member:	ICSI Institute of Insolvency Professionals
Number of years of Professional experience	12 Year of post qualification experience
Experience in IBC	Support Service of following IBCAssignments: Corporate Insolvency

	Resolution Process. • Claim Verification • Conducting COC Meetings • Preparation of Resolution Plan • Preparation of Information Memorandum • Support Services to taking over control and custody of Corporate Debtor • Sale of Assets in case of Winding Up. Etc. • Duties of an Authorised Representative such as ➤ Assistance in handling of Grievances of Home Buyers ➤ Dealing with Resolution Professional to Resolve the Grievances of Home Buyers ➤ Working as facilitator for Home Buyers to help in Verification of Claim and admission of their Claim.
Past Assignments & On Going Assignments	Consulting Services on Resolution Plans to Resolution Applicants in: 1. Earth Infrastructure Limited 2. Earth Iconic Infrastructures Private Limited 3. Riyasa Towers Private Limited Assistance in Settlement of CIRP Matter: 1. Kaira Software Private Limited 2. Vardhman Buildtech Private Limited

	Successfully Completed CIRP of OMANSH ENTERPRISES LIMITED Successfully Completed Voluntary Liquidation of Swarup Auto Private Limited and Zoloz Software Solutions India Private Limited. Successfully Completed CIRP and Appointed as Liquidator in the matter of Pantel Technologies Private Limited Appointed as Voluntary Liquidator in matter of Genuine Construction Private Limited & Pemari Technology Private Limited Appointed as an AR to a Creditor in Class of Home Buyers in the matter of BNG Global India Limited & G.C.A Marketing Private Limited Appointed as Resolution Professional in the matter of CIRP of Allied RealBuild Private Limited Appointed as Resolution Professional in Four matters of Personal Insolvency Working as a Consultant in the matter of Section 94 of Mr. Anil Sayal Personal Guarantor.
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Declaration:

I hereby confirm and declare that the information given hereinabove is true and correct to the best of my knowledge and belief. I hereby express my interest to act as IRP/RP/Liquidator, if appointed by the Adjudicating Authority

Date: 05/05/2024
Place: New Delhi

Sd/-
(Gagan Gulati)



IP (CS) Amit Talwar

Mr. Amit Talwar is an Insolvency Professional, Company Secretary and a qualified Social Auditor, having a total experience of more than 18 years across various industries and domains. He was associated with real-estate industry for about 10 years and eventually started his own practice as an Advisor/ Consultant. His areas of expertise include IBC, GST, secretarial matters, taxation, financial and investment management.

Experience under Insolvency and Bankruptcy Code, 2016

He is having rich experience under the Insolvency and Bankruptcy Code, 2016. He had been appointed as **IRP** in 2 (two) CIRP matters by NCLT Delhi, of the Companies working in the **Real Estate** and **Textile** Sector. Further he has been also appointed as **Resolution Professional** under Section 97 of the IBC, 2016 in 5 (five) PG to CD matters by NCLT, Chandigarh and NCLT, Delhi Bench. He has been also appointed as **Liquidator** in one matter by the NCLT Delhi in case of Corporate Debtor having Textile Business and completed the process successfully. Further as on date he is acting as **Voluntary Liquidator** of a Corporate Person and also as **Authorised Representative** of the Homebuyers in a Real Estate CIRP Case.

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Adv. Vinod Kumar Chaurasia
Regd. Insolvency Professional,
LL.B, FCA, B. Com(H), DISA, CC in IFRS

VINOD KUMAR CHAURASIA
Advocate & Insolvency Professional
IP Registration No. IBBI/IPA-001/IP-P00100/2017-18/10200

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Brief Profile

Vinod Kumar Chaurasia - He is an Advocate enrolled with Bar Council of Delhi and is Fellow member of Institute of Chartered Accountants of India and is also an IBBI registered Insolvency Professional. He is more of 20 years experience in the field of Insolvency Law, Company Law, Income Tax, Service Tax, VAT & other commercial laws and mainly practising / acting as an legal counsel in NCLT and NCLAT, dealing with matters under Companies Act, 2013 & Insolvency & Bankruptcy matters under IBC 2016 & actively involved in preparation / drafting of resolution plans and related strategies under IBC, 2016.

He is also worked as Interim Resolution Professional/Resolution Professional in few matters as detailed below:

S. No.	Title of the Case	Role
1.	BLS IT Services Pvt. Ltd	IRP
2.	Jeevan Jyoti Vanijaya Ltd.	IRP/RP
3.	Minarch Overseas Pvt. Ltd.	IRP
4.	ALTECH INFRASTRUCTURE PRIVATE LIMITED	IRP
5.	Contentmart Private Limited	Liquidator
6.	Y AND R BUILDERS PRIVATE LIMITED	Liquidator
7.	Yogesh Kumar Sharma (Personal Guarantor of M/s SNY Travels Private Limited)	RP
8.	MANSFIELD CABLES COMPANY LIMITED	IRP
9.	Logix Infrastructure Private Limited	AR for Home Buyers

Thanking you,

Yours sincerely
Advocate Vinod Chaurasia
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